

**Prosper Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2018)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moody's Rating (a)	S&P Rating (b)	Source of Repayment (c)	Principal Per Capita	Principal & Interest Per Capita
UIL Tax Sch Bldg & Ref Bds Ser 2002	\$ 9,058,041	\$ 448,243	\$ 15,901,757	\$ 16,350,000	08/15/2028	AAA	NR	AAA	I&S Tax Rate & State Funds	\$6.11	\$222.99
UIL Tax Ref Bds Ser 2011	8,091,165	8,091,165	5,014,635	13,105,800	08/15/2029	NR	NR	AAA	I&S Tax Rate & State Funds	\$110.35	\$178.74
UIL Tax Ref Bds Ser 2012	8,414,594	7,159,594	2,563,456	9,723,050	08/15/2033	NR	NR	AAA/A+	I&S Tax Rate & State Funds	\$97.65	\$132.61
Mtc Tax Notes Ser 2013	9,570,000	6,735,000	1,249,175	7,984,175	08/15/2028	NR	NR	AA/A+	M&O Tax Rate & State Funds	\$91.86	\$108.89
UIL Tax Sch Bldg & Ref Bds Ser 2014	32,235,000	30,545,000	16,333,069	46,878,069	02/15/2043	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$416.59	\$639.35
UIL Tax Ref Bds Ser 2014	43,480,000	43,480,000	37,382,025	80,862,025	02/15/2042	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$593.00	\$1,102.83
UIL Tax Ref Bds Ser 2015	158,565,000	153,800,000	99,085,125	252,885,125	02/15/2043	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$2,097.60	\$3,448.97
UIL Tax Sch Bldg Bds Ser 2016	68,465,000	67,195,000	48,854,075	116,049,075	02/15/2046	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$916.44	\$1,582.73
UIL Tax Ref Bds Ser 2016	16,910,000	16,245,000	8,570,913	24,815,913	02/15/2043	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$221.56	\$338.45
UIL Tax Sch Bldg Bds Ser 2017	112,350,000	112,350,000	109,835,000	222,185,000	02/15/2047	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$1,532.28	\$3,030.26
UIL Tax Sch Bldg Bds Ser 2018	177,015,000	177,015,000	168,533,425	345,548,425	02/15/2048	NR	Aaa/Aa3	AAA/A+	I&S Tax Rate & State Funds	\$2,414.21	\$4,712.75
		\$ 623,064,002	\$ 513,322,655	\$ 1,136,386,656						\$8,497.64	\$15,498.58

- (a) The District's Moody's rating as of August 31, 2016 was A1 and was subsequently upgraded to Aa3 on September 29, 2016 which is reflected in this column.  
(b) The District's S&P rating as of August 31, 2015 was A and was subsequently upgraded to A+ on February 2, 2016 which is reflected in this column.  
(c) The I&S Tax Rate and/or M&O Tax Rate reflected above are ad valorem tax rates.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 623,064,002	\$ 513,322,655	\$ 1,136,386,656
Authorized But Unissued Debt	\$ 200,500,000		
2018 Population	73,322		
Total GO Debt per Capita	\$ 8,497.64		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 11,232.15		
Total GO Principal & Interest per Capita	\$ 15,498.58		